

SUPPLEMENTAL NOTICE OF MEETING
FORT BEND COUNTY LEVEE IMPROVEMENT DISTRICT NO. 11

The Board of Directors of Fort Bend County Levee Improvement District No. 11 will hold a regular meeting on Tuesday, May 15, 2012, at 5:00 p.m., at Professional Project Management Services, 19875 Southwest Freeway, Second Floor, Suite 270, Sugar Land, Texas, to discuss and, if appropriate, act upon the following items:

1. Report from financial advisor on potential refunding bond issue, including:
 - (a) authorize purchase of insurance and application for rating;
 - (b) approve Preliminary Official Statement for the District's Unlimited Tax Levee Improvement Refunding Bonds, Series 2012;
 - (c) appoint Paying Agent/Registrar and Escrow Agent;
 - (d) adopt Resolution Authorizing the Issuance of the District's Unlimited Tax Levee Improvement Refunding Bonds, Series 2012 and authorize the Board of Directors to sign all documents relating to the sale of the bonds; and
 - (e) authorize the District's attorney and the Underwriter to take all necessary action in connection with the issuance of the District's Unlimited Tax Levee Improvement Refunding Bonds, Series 2012.



Lymme B. Humphries
Attorney for the District *LT

THIS NOTICE OF MEETING IS INTENDED TO BE A SUPPLEMENTAL NOTICE FOR THE PURPOSE OF ADDING AN ADDITIONAL SUBJECT TO THE AGENDA FOR SUCH MEETING WHICH HAS PREVIOUSLY BEEN CALLED, AND FOR WHICH NOTICE THEREOF HAS BEEN PREVIOUSLY POSTED IN ACCORDANCE WITH THE OPEN MEETINGS LAW.

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Persons with disabilities who plan to attend this meeting and would like to request auxiliary aids or services are requested to contact the District's attorney at (713) 860-6400 at least three business days prior to the meeting so that appropriate arrangements can be made.